

Fill in this information to identify the case:Debtor name ZPower, LLCUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXASCase number (if known): 20-41158☐ Check if this is an
amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
MidCap Financial Trust						\$21,445,613.00
Howard H Schultz 9241 LBJ Freeway - Suite 100 Dallas, TX 75204						\$11,069,377.28
Slate River 2615 State Street Dallas, TX 75204						\$8,000,043.21
MTT Capital, LP 4949 Westgrove Drive Suite 100 Dallas, TX 75248						\$7,119,498.43
Nate Levine 13355 Noel Road #2100 One Galleria Tower Dallas, TX 75240-6612						\$3,923,985.05
Andrew Schultz Irrevocable Trust 9241 LBJ Freeway Suite 100 Dallas, TX 75243						\$2,374,027.99
LVS Charitable Lead Annuity Trust 9241 LBJ Freeway Suite 100 Dallas, TX 75243						\$1,849,012.55
Mike Tonti 4949 Westgrove Drive Suite 100 Dallas, TX 75248						\$1,626,564.16

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				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Stark Real Estate, LLC 12042 Royce Waterford Circle Tampa, FL 33626						\$1,527,953.49
Ancona Partners 6053 River Oaks Cove Memphis, TN 38120						\$1,172,475.35
HHS GST, Jaynie Schultz TTEE 9241 LBJ Freeway Suite 100 Dallas, TX 75243						\$1,018,757.30
HIC Partners, Ltd, George Howard PMB 570 25 Highland Park Village #100 Dallas, TX 75205						\$995,133.22
Susan Swinson 5306 Preston Haven Dallas, TX 75229						\$890,250.21
HHS GST, Daniel Schultz TTEE 9241 LBJ Freeway Suite 100 Dallas, TX 75243						\$875,181.76
Thomas J. Sweeney & Elizabeth T. Winson 129 Springhouse Lane Pittsburgh, PA 15238						\$826,905.39
Schultz 2011 Grandchildren's Trust 9241 LBJ Freeway Suite 100 Dallas, TX 75243						\$755,862.44
Fred Montesi III 6053 River Oaks Cove Memphis, TN 38120						\$728,313.10
John Mark Keith 277 Belfair Oaks Boulevard Bluffton, SC 29910						\$611,682.73
Steve & Juliet Shane P.O.Box 2130 South Portland, ME 04116						\$596,497.05

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				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Estate of Leslie Vile Schultz 9241 LBJ Freeway Suite 100 Dallas, TX 75243						\$586,717.37